

Export Outlook for Horticultural Products

Revised FY 2007 Forecast: **Unchanged at \$18.4 Billion**

Revisions Since August

Upside Developments

- Florida grapefruit escape hurricane damage and the crop is 35% larger
- Fruit juices forecast to reach \$1 billion due to higher prices

Downside Developments

- 4th Qtr. 2006 tree nuts sales weaker; estimated 2007 prices lowered slightly but still high
- 27% drop in Calif navel orange production – weather related

Wild Cards

- Weather and pest impacts on U.S. crop size

Export Value (\$Bil)

